



Economic Headlines

<p>Nov-18 CPI = +2.3% RPI = +3.2%</p>	<p>Aug-Oct 18 4.1% 1.38 million</p>	<p>Aug-Oct 18 Pay = +3.3% (ex bonus +3.3%)</p>	<p>Q3 2018 +0.6% Q2 = +0.4%</p>
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Retail Headlines

<p>Nov-18 Volume = +3.6% Value = +5.0%</p>	<p>Nov-18 Weekly Value = £1.8BN +13.1% vs. LY</p>	<p>12 Wks to 2nd Dec 18 Grocery Market +2.0% Grocery Inflation +1.6%</p>	<p>12 Wks to 2nd Dec 18 Sales = +12.2% Share = 7.6%</p>
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Consumer Headlines

<p>Oct-18 £206 +£7 vs. LY No Update This Month</p>	<p>Oct-18 £59,288 Ex-mortgages £7,926</p>	<p>Oct-18 £30,965 Ex-mortgages £4,140</p>	<p>Dec-18 (14) vs. Nov-18 (13)</p>
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Notes

- The above are extracts from our subscription based monthly Bulletins which contain more detail & commentary around each subject area
Economic - Retail - Consumer
- For those who don't need quite as much detail on each subject there is our **Executive Bulletin** which is a composite version of the above
- For more information on these or any of our other services please go to www.ashdale-consulting.com or contact us on +44 (0) 7967 197533 or at info@ashdale-consulting.com



*Source: Gfk Consumer Confidence Barometer on behalf of the European Commission