





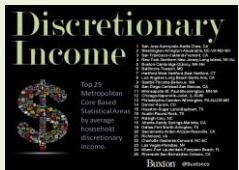



Economic Headlines

 <p>INFLATION</p>	 <p>UNEMPLOYMENT</p>		 <p>GDP</p>
<p>Dec-19 CPI = +1.3% RPI = +2.2%</p>	<p>Sep-Nov 19 3.8% 1.31 million</p>	<p>Sep-Nov 19 Pay = +3.2% (ex bonus +3.4%)</p>	<p>3-Mths to Nov-19 +0.1% Q3 = +0.4%</p>

Retail Headlines

 <p>RETAIL SALES</p>		 <p>Grocery Market Share</p>	
<p>Dec-19 Volume = +0.9% Value = +1.5%</p>	<p>Dec-19 Weekly Value = £2.1BN +11.6% vs. LY</p>	<p>12 Wks to 26th Jan 20 Grocery Market +0.3% Grocery Inflation +1.1%</p>	<p>12 Wks to 26th Jan 20 Sales = +11.1% Share = 5.9%</p>

Consumer Headlines

 <p>Discretionary Income</p>	 <p>HOUSEHOLD DEBT</p>	 <p>DEBT</p>	 <p>Consumer Confidence</p>
<p>Oct-19 £219 +£14 vs. LY No Update</p>	<p>Nov-19 £59,982 Ex-mortgages £8,096</p>	<p>Nov-19 £31,643 Ex-mortgages £4,271</p>	<p>Jan-20 (9) vs. Dec-19 (11)</p>

Notes

- The above are extracts from our subscription based monthly Bulletins which contain more detail & commentary around each subject area
Economic - Retail - Consumer
- For those who don't need quite as much detail on each subject there is our **Executive Bulletin** which is a composite version of the above
- For more information on these or any of our other services please go to www.ashdale-consulting.com or contact us on +44 (0) 7967 197533 or at info@ashdale-consulting.com



*Source: Gfk Consumer Confidence Barometer on behalf of the European Commission