




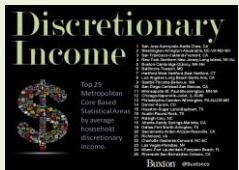



Economic Headlines

 <p>Jul-20 CPI = +1.0% RPI = +1.6%</p>	 <p>Apr-Jun 20 3.9% 1.34 million</p>	 <p>Apr-Jun 20 Pay = (1.2%) (ex bonus (0.2%))</p>	 <p>3-Mths to Jun-20 (21.7%) Q1 = (1.7%)</p>
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Retail Headlines

 <p>Jul-20 Volume = +1.4% Value = +0.7%</p>	 <p>Jul-20 Weekly Value = £2.2BN +54.1% vs. LY</p>	 <p>12 Wks to 18th Aug 20 Grocery Market +14.4% Grocery Inflation +2.9%</p>	 <p>12 Wks to 18th Aug 20 Sales = +22.4% Share = 7.1%</p>
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Consumer Headlines

 <p>Jul-20 £209 (£8) vs. LY</p>	 <p>Jan-20 £60,363 Ex-mortgages £8,082 No Update This Month</p>	 <p>Jan-20 £31,845 Ex-mortgages £4,264 No Update This Month</p>	 <p>Aug-20 (27) vs. Jul-20 (27)</p>
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Notes

- The above are extracts from our subscription based monthly Bulletins which contain more detail & commentary around each subject area
Economic - Retail - Consumer
- For those who don't need quite as much detail on each subject there is our **Executive Bulletin** which is a composite version of the above
- For more information on these or any of our other services please go to www.ashdale-consulting.com or contact us on +44 (0) 7967 197533 or at info@ashdale-consulting.com



*Source: Gfk Consumer Confidence Barometer on behalf of the European Commission